UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

SEARS HOLDINGS CORPORATION, et al., : Case No. 18-23538 (RDD)

Debtors.¹ : (Jointly Administered)

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ORDER DENYING MOTION OF KAREN SMITH FOR RELIEF FROM THE AUTOMATIC STAY

Upon the motion, dated December 11, 2018 (ECF No. 1126) (the "**Motion**") of Karen Smith, pursuant to section 362(d)(1) of title 11 of the United States Code (the "**Bankruptcy Code**") requesting relief from the automatic stay under 11 U.S.C. § 362(a), all as more fully set forth in the Motion; and upon the objection of the Debtors, dated January 11, 2019 (ECF No. 1547); and the Court having jurisdiction to decide the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b) and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.), consideration of the Motion and the requested relief

Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate

headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification

number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands

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being a core proceeding pursuant to 28 U.S.C. § 157(b), and venue being proper before the Court

pursuant to 28 U.S.C. §§ 1408 and 1409; and upon the record of the hearing held by the Court on

the Motion on January 18, 2019 (the "Hearing"); and after due deliberation and for the reasons

stated by the Court in its bench ruling at the Hearing, it is hereby

ORDERED THAT:

The Motion is denied, without prejudice to the movant's right to seek such 1.

relief upon materially difference circumstances

2. This Court shall retain jurisdiction to hear and determine all matters arising

from the implementation of this order.

Dated: January 25, 2019

White Plains, New York

_/s/Robert D. Drain

THE HONORABLE ROBERT D. DRAIN

UNITED STATES BANKRUPTCY JUDGE